



Q2 & H1 FY22-23 EARNINGS UPDATE

3rd November 2022



Disclaimer



Certain statements in this presentation could be forward-looking in nature. Such forward-looking statements remain subject to certain risks and uncertainties like government actions, political or economic developments, technological risks, and certain other factors which cannot be quantified but which could cause actual results to differ materially from those underlined by those forward-looking statements. Rainbow Children's Medicare Ltd. will not be in any way responsible for any action taken based on such statements and does not undertake to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Overview of the Rainbow model





We are the largest Pediatric multi-specialty healthcare chain

Our core specialties include pediatrics, neonatal intensive care, pediatric intensive care, pediatric multi-specialty and pediatric quaternary care

"Birthright by Rainbow" is one of the largest obstetrics and gynecology service provider, which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care

Recognized for best practices

■ 1JCI Certified, 10 NABH Certified, 3 EDGE Certified Hospitals



Note: ¹ Numbers shown are for the period of H1 FY23; ² Including full time residents and DNB





UNIQUE OPERATING MODEL

Focused child centric healthcare network

Widest Suite of
Pediatric and perinatal
care specifically
designed in child centric
environment

Multi-disciplinary approach

Collaborative team approach to deliver better outcomes in patient care

Unique doctor engagement model

Full-time, 24X7 consultant led service

Hub and Spoke model for wider city coverage

Pediatrics and Obstetric Care and emergency

POSITIONED TO DELIVER

Best in class financials

High on governance.

Backed by professionals

ESG as a core principle

LARGE ADDRESSABLE MARKET





Children centric hospitals



Children centric environment and soothing interiors help in children to recover faster







Allocation of significant portion of capex towards interiors of hospitals for creating congenial environment





Doctor engagement model fostering loyalty and sustainability with an institution-first approach





Rainbow's doctor engagement model

- 670+ full time doctors
- A number of doctors trained or possess qualifications from the UK, USA, Canada, Australia
- Modern infrastructure and clinical back-up to provide quality care

- Retainer/Support in beginning years
- Competitive compensation and rewards
- Opportunities to grow, absorb in the Rainbow network
- Multidisciplinary approach to create comprehensive clinical environment and better work life balance



- Recognised as MRCPCH Examination Centre
- Recognised as training center¹ by National Board of Examinations
- Leading training program in India approved by National Board of Examinations

- Two decades of pioneering work
- One of the advanced institutes offering all Paediatrics specialities under one roof including quaternary care
- One of the leading comprehensive perinatal centres



Increasing availability of medical talent



High retention and loyalty



Commitment to quality services

The specialist in comprehensive children's care









Pediatric Secondary care

- Pediatric outpatients
- Immunizations
- Developmental Screening
- Acute and seasonal illness



Pediatric Tertiary intensive care

- Care of preterm babies with low/extremely low birth weight
- New born emergency transports
- Neonatal surgical Services
- Advanced ventilation including HFOV
- Pediatric neurocritical care services
- CRRT, plasmapheresis, hemodialysis
- ECMO services



Pediatric Multi-specialty and Quaternary care

- Pediatric Surgery, urology and minimal invasive surgery
- Pediatric Cardiology and cardiac surgery
- Pediatric Neurology and neuro-surgery
- Pediatric Haemato-oncology
- Pediatric Gastroenterology and liver diseases
- Pediatric Nephrology
- Pediatric Pulmonology and allergy
- Pediatric transplantation (liver, kidney, bone-marrow)



1/3rd beds allocated to critical care

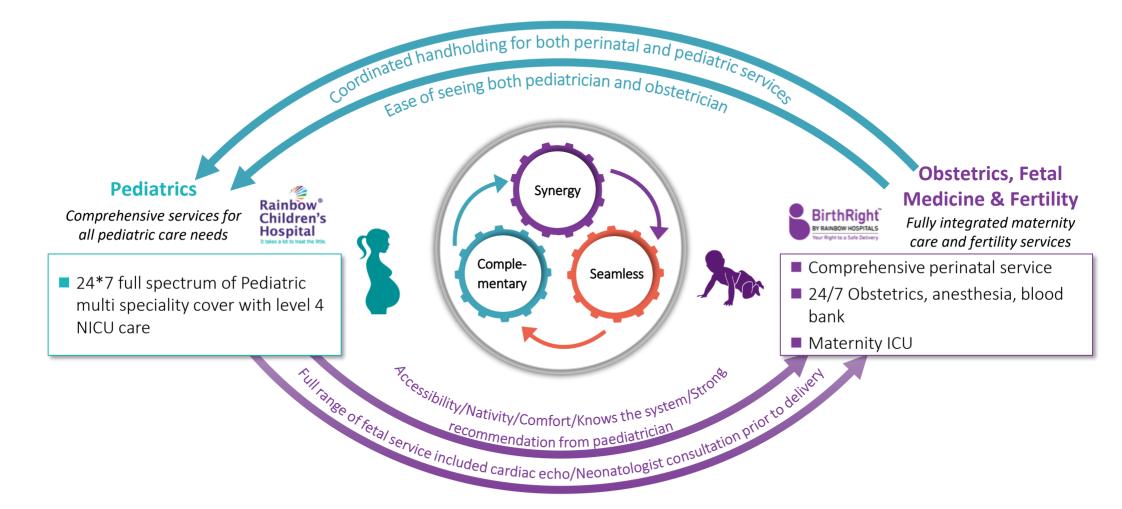


10 hospitals accredited by NABH

Comprehensive perinatal care provider, with synergies between paediatric and perinatal services









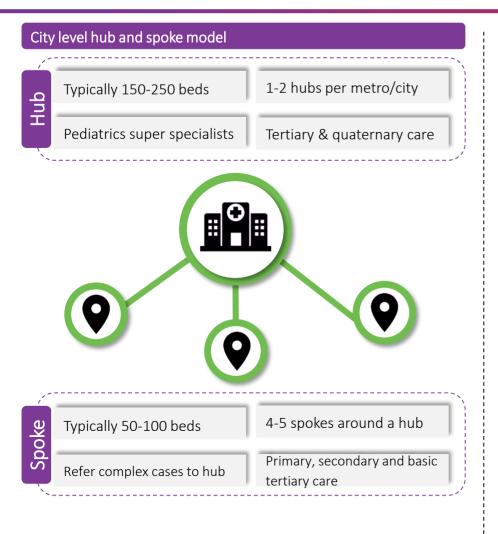


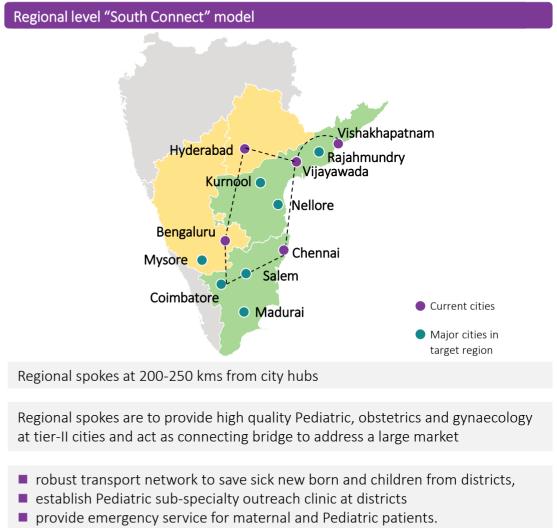


Hub and spoke approach to optimise delivery of patientcare services at scale











Accessibility of super-specialty at hubs, general pediatrics at spokes



Financially prudent expansion



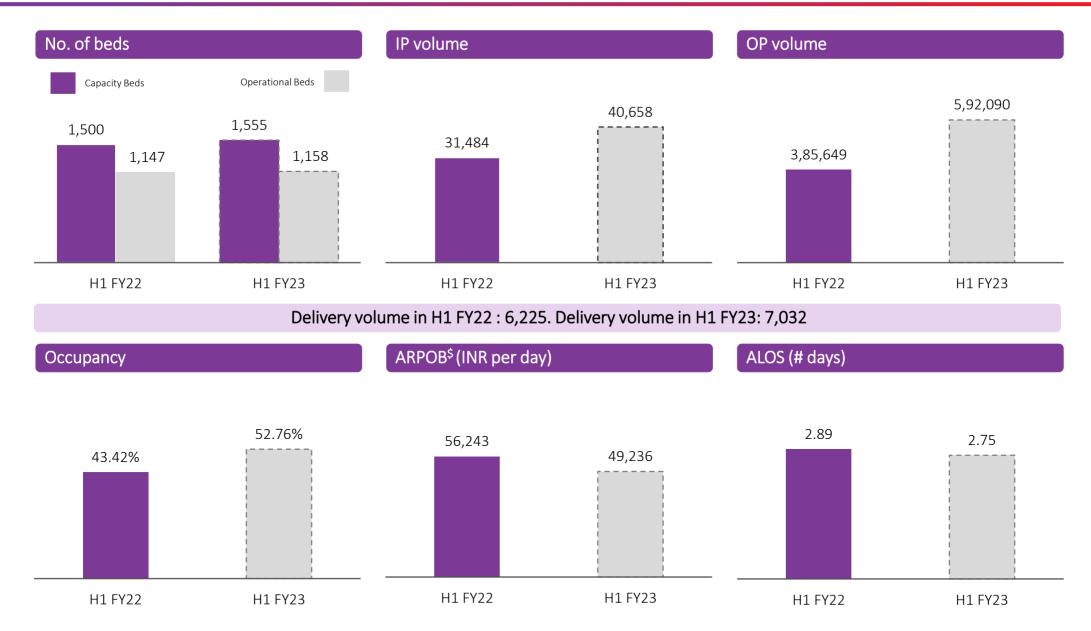
Network effect and synergies enhance operational efficiencies



Progress backed by capabilities – Operating trends on YTD basis (H1 FY23)



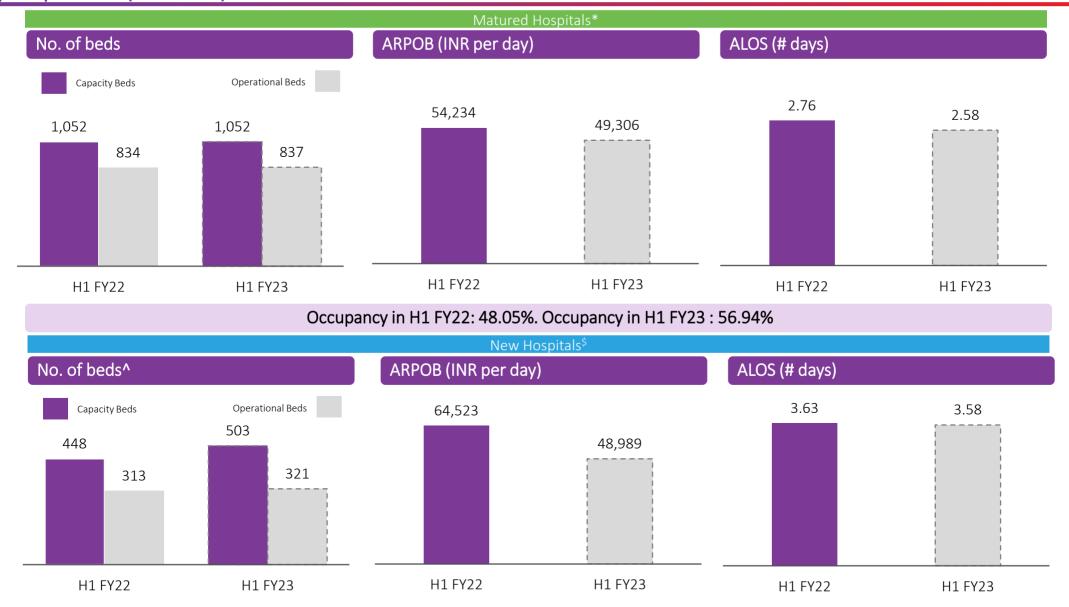




Progress backed by capabilities – Operating trends maturity-wise, YTD perspective (H1 FY23)







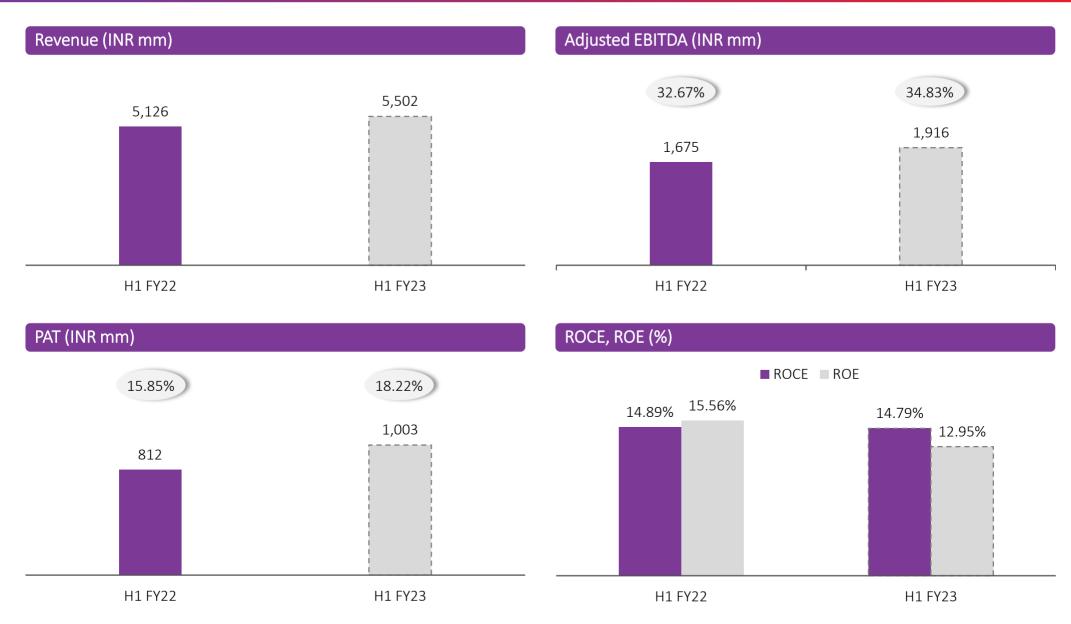
Occupancy in H1 FY22: 31.07%. Occupancy in H1 FY23: 41.84%

^{*} Matured Hospitals include 8 hospitals which have completed 5 years of operations

^OMR Hospital commenced operations on 1st Sep, 2022 with 45 operational beds. Weighted beds are considered for occupancy calculations

Capturing a strong momentum – Financial trends for H1 FY23



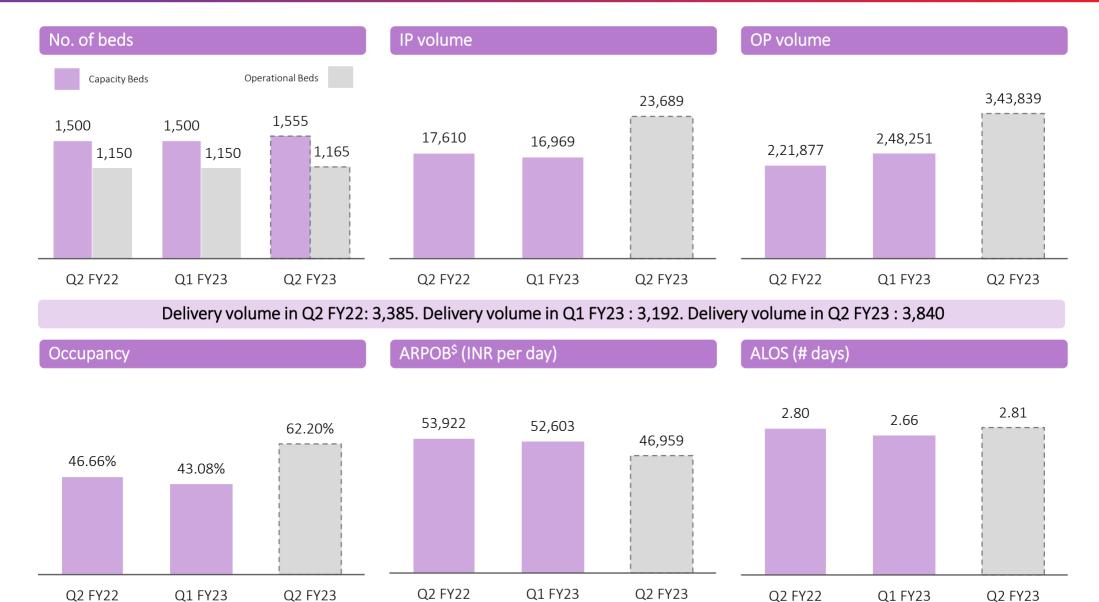


Revenues from covid vaccine in H1 FY21-22 was at Rs. 860 mn.



Progress backed by capabilities – Operating trends quarter-wise





\$ COVID Vaccine in Q2 FY21-22 was Rs. 420 Mn. Covid vaccine revenue impact on ARPOB in Q2 FY21-22 was Rs. 8,601.

Progress backed by capabilities – Operating trends maturity-wise for quarter







Occupancy in Q2 FY22: 31.99%. Occupancy in Q1 FY23: 35.44%. Occupancy in Q2 FY23: 47.86%

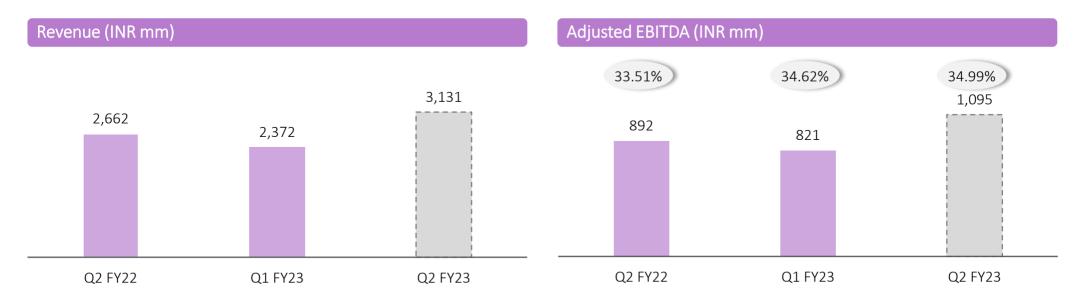
^{*} Matured Hospitals include 8 hospitals which have completed 5 years of operations

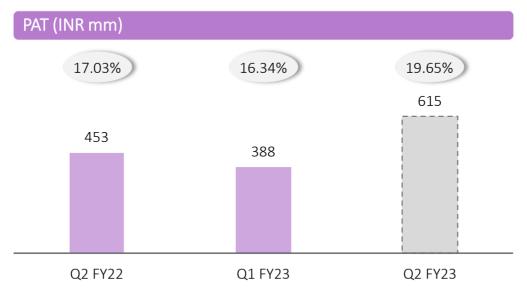
^OMR Hospital commenced operations on 1st Sep, 2022 with 45 operational beds. Weighted beds are considered for occupancy calculations

Continuing momentum – Financial trends for Q2 FY23









COVID Vaccine in Q2 FY21-22 was Rs. 420 Mn



Restated consolidated statement of profit and loss



All numbers in INR mm	Q2 FY23	Q1 FY22	Q2 FY22	YoY Growth	QoQ Growth	H1 FY23	H1 FY22	YoY Growth
Income	QETTES	QIIIZ	QZIIZZ	Tot Growth	QOQ GIOWIII	1111123	1111122	TOT GIOWEII
Revenue from operations	3,130.52	2,371.52	2,661.98	18%	32%	5,502.04	5,125.55	7%
Other income	75.63	60.33	49.02	54%	25%	135.96	70.37	93%
Total income	3,206.15	2,431.85	2,711.00	18%	32%	5,638.00	5,195.92	9%
Expenses	·	·				·		
Medical consumables and pharmacy items consumed	435.05	318.02	640.54	-32%	37%	753.07	1,228.84	-39%
Employee benefits expense	344.91	305.38	300.62	15%	13%	650.29	552.09	18%
Finance costs	132.75	142.16	123.38	8%	-7%	274.91	253.36	9%
Depreciation and amortisation expense	224.46	219.12	205.38	9%	2%	443.58	398.51	11%
Professional fees to doctors	705.09	562.12	422.70	67%	25%	1,267.21	967.58	31%
Other expenses	550.24	365.09	406.02	36%	51%	915.33	702.30	30%
Total expenses	2,392.50	1,911.89	2,098.64	14%	25%	4,304.39	4,102.68	5%
Profit before tax	813.65	519.96	612.36	33%	56%	1,333.61	1,093.24	22%
Tax expenses:								
(a) Current tax	237.18	156.40	158.92	49%	52%	393.58	309.35	27%
(b) Deferred tax expense/(credit)	(38.62)	(24.05)	0.06		61%	(62.67)	(28.29)	
Total tax expense	198.56	132.35	158.98	25%	50%	330.91	281.06	18%
Profit for the period/year	615.09	387.61	453.38	36%	59%	1,002.70	812.18	23%

Robust governance framework



Board of directors



Dr. Ramesh Kancharla Chairman & Managing Director MD (Pediatrics) & MBBS (UK)

- Specialist in pediatric Gastroenterology, Hepatology and Nutrition
- Worked in prestigious hospitals such as King's College Hospital, London, Great Ormond Street Children's Hospital London and is a member of the Royal Colleges of Physicians of the United Kingdom
- Awarded the Lifetime
 Achiever of the Year in
 Pediatric
 Gastroenterology &
 Hepatology by Times of
 India in the year 2017



Dr. Dinesh Kumar Chirla Whole-time Director



Aluri Srinivasa Rao Independent Director



Dr. Anil Dhawan Independent Director



Santanu Mukherjee Independent Director



Sundari Raviprasad Pisupati Independent Director

Board composition



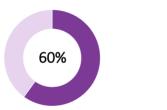
Committees of the board

■ % Independent

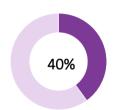




CSR committee Stakeholder committee Risk committee









Key developments



- The Company's first spoke hospital at Chennai, a 55-beds hospital at OMR (Sholinganallur), has commenced operations in September 2022
- OMR hospital will provide consultant led 24X7 pediatric and obstetrics emergencies, outpatient services, level 3 NICU services
- Initiates the hub-and-spoke model in the city and complements the existing, 135- beds hub hospital at Guindy, Chennai
- The hospital has seen good traction and conducted 1000+ outpatient visits in the first month of operation







OMR, Chennai

Key developments



- The spoke hospital at Financial district,
 Hyderabad is in the final stage of completion
 and is expected to commence operations in Q4
 of the current financial year
- Project work for spoke hospitals at Central Hyderabad and Anna Nagar, Chennai are progressing well and these hospitals are expected to commence operations during the next financial year
- New asset light 100 beds greenfield hospital (regional spoke) at Rajahmundry, Andhra Pradesh received permission from the government. The lessor will commence the project work soon at the site.
- The company signed an agreement with the lessor to construct an additional block with 50 beds at Rainbow Hydernagar, Hyderabad to cater to future growth at this spoke hospital



Anna Nagar, Chennai





Pioneering comprehensive paediatric healthcare with robust infrastructure





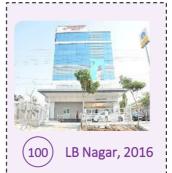
Hyderabad





Vikrampuri, 2007



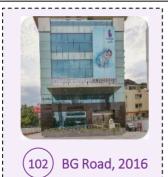






Bengaluru











Andhra Pradesh













Awards and recognition



Largest gathering of pre-term babies under one roof 2016

LIMCA book of records

Survival of the smallest baby in Southeast Asia 2018

CNBC

Best Specialty
Pediatric
Hospital in India
2010, 2014

The Week

Best standalone Pediatrics Hospital in India 2020, 2021

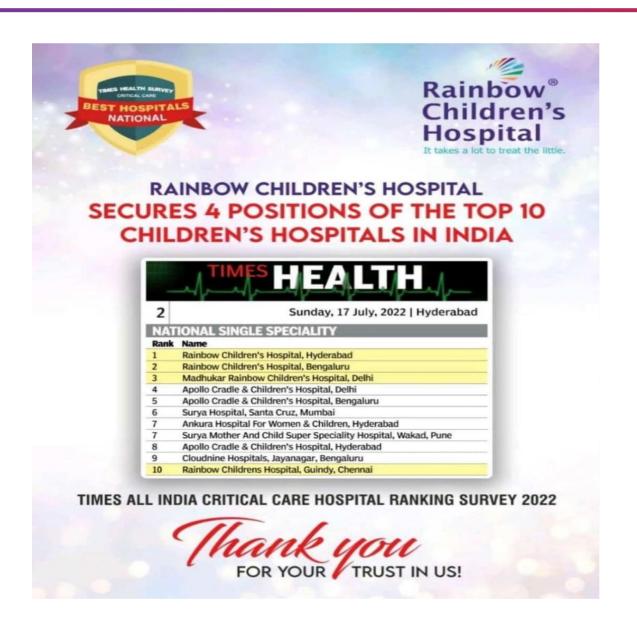
Times Healthcare Achievers Telugu States

Best Hospital for Pediatrics 2017, 2019

Federation of Telangana and Andhra Pradesh, Chambers of Commerce and Industry

Excellence in innovative product / service in healthcare with highest societal impact 2015

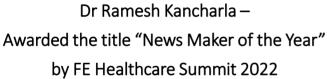




All Hubs hospitals of Rainbow located at Hyderabad, Bangalore, Chennai and New Delhi were among the top 10 pediatric hospital in the country













Madhukar Rainbow Children's Hospital receives award for Exemplary Work In Pediatric and Neonatal Care



CNBC - Walk The Talk with Dr Ramesh Kancharla





















FIRST TIME IN INDIA: Advance High Frequency Ventilation with Nitric Oxide gas in Ambulance







October, 2022

A newborn baby delivered at a district hospital who experienced breathing problems and other complications was treated with surfactant, HFOV, and inhaled nitric oxide for three days with two chest drains to assist her lung holes mend. The newborn care, nurse assistance, and advanced infrastructure at Level 4 NICU enabled the infant live and recuperate by the eighth day, and she was discharged on the eleventh. Because there has never been a critical care centre like this available during transportation in India before, the entire operation was groundbreaking and unique.

FIRST TIME IN INDIA: Advance High Frequency Ventilation with Nitric Oxide gas in **Ambulance**



నమ్మప్ తెలంగాణ



నైటిక్ ఆక్సైడ్తో

దేశంలోనే తొలిసాల పారంజంచిన రెయిన్బ్

హైదరాబాద్ సిటీబ్యూరో, అక్టోబర్ 6 (నమస్తే తెలంగాణ): దేశంలోనే తొలిసారిగా అంబులెస్ట్ లో నెటిక్ ఆక్సెడ్తో కూడిన హె మీక్వెస్సీ వెంటిలేషన్న అందుబాటులోకి తెచ్చామని హైదరాబాద్ రెయిన్బో చిలన్న్ దవాఖాన వెద్దానిపుణుడు డాకర్ నలినీకాంత్ పాణిగ్రహి తెలిపారు. ఆక్పిజన్ తీసుకోలేని క్రిషమైన కేసులను అత్వవసర చికిత్స్ కోసం ఒక దవాఖాన నుంచి మరో దవాఖానకు వెంటిలేషన్పే తరలించడం వల శిశువు ఆరోగ్యం క్రీణించే ప్రమాదం ఉంటుందని తెలిపారు. ఇటువంటి కిప్ట పరిసిత్తులను అదిగమించేం పేర్కొన్నారు. గోవా, మహారాష్ట్ర తదితర దూర పాంతాల నుంచి ఇప్పటికే 9మంది నవజాత శిశువు లను నెట్రిక్ ఆక్సెడ్తో కూడిన హె డ్రీక్వెస్సీ వెంటిలేషన్ దారా సురకితంగా రెయిన్బోకు తరలించి. మెరుగెన

07/10/2022 Pg 06

THEMOMHINDU

Advanced lung protection strategy on wheels saves sick baby

Staff Reporter

HYDERABAD

The neonatal transport team of Rainbow Children's Hospital stated that, for the first time in India. an HFOV ventilator and inhaled nitric oxide was used during transport to save the life of a sick baby.

On reaching Rainbow's Neonatal ICU, the baby, who was born in a district hospital and developed breathing problems and other complications, was treated with surfactant, high-frequency oscillatory ventilation (HFOV), and given inhaled nitric oxide for three days with two chest drains to help her lung holes heal.







OFF మ్యాశాఖ మిర్మల ఎ.నిజిలా ఇర్మబార్డు కాల్సవాసులు తదితరులు పాల్గొన్నారు



నవజాత శిశువుల కోసం అత్యాధునిక అంబులెన్స్ సేవల్మ



నవతెలంగాణ-బంజారాహిల్స్

నవజాత శిశువులు, చిన్నపిల్లల కోసం రెయిన్బో చిల్లన్స్ హాస్పిటల్ అత్యాధునిక అంబులెన్స్ సేవలను స్థారంభించింది. తెలంగాణ, ఆంద్రపదేశ్, తమిళనాడు, కర్రాటక, ఢిలీలో ప్రకటించింది. ఈనందర్భంగా డాక్టర్ చిర్ల దినేష్, డాక్టర్ నళినికంఠ పానిగాహి మాటాడుతూ అంబులెన్స్ల్లో అత్యాధునిక నైట్రిక్ ఆక్రైడ్తోపాటు హైధీక్వెన్టీ పంప్స్, డ్రిపిబిలేటర్ ఉంటాయని తెలిపారు. అప్పుడే పుటిన శిశు దగ్గర్లోని హాస్పిటల్కు చేరుకునేంత వరకు ఐసీయూ ట్రిటిమెంట్ అందిస్తారని చెప్పారు. ఇటీవల మహార్చాష్టలోని నాందేడ్ జిల్హాలో

పీపీ హెచ్ఎన్ఏ వ్యాధితో బాధపడుతున్న మూడు రోజుల నవజాత శిశువుకు బయో మెడికల్ టీం, రెయిన్ట్లో ఆస్పతి వైద్యులు సంయుక్తంగా కలిసి చికిత్స అందించారని తెలిపారు. ఎనిమిది రోజుల తర్వాత కోలుకొని 15 రోజుల్లో సాధారణ స్థితికి చేరుకుందని వివరించారు. అలాగే రాయ్పూర్, గోవా, వైజాగ్లో రెయిస్ట్లో హాస్పిటల్ ఎమరైనీ ఎయిర్ అంబులెస్ సేవలు అందిసున్నామని వారు తెలియజేశారు.

FIRST OF A KIND: Ex utero Intrapartum Treatment (EXIT) given to save unborn baby







October, 2022

Doctors at Rainbow Children's Medicare, Banjara Hills performed an 'ex utero intrapartum treatment (EXIT)', a unique and life saving procedure to remove a 600 gramme mass from an unborn baby as it was being delivered. This mass was obstructing the breathing tube and food pipe of the baby and would have impacted natural breathing. The baby is healthy now post the successful procedure and is breathing on its own.

FIRST OF A KIND: Ex utero Intrapartum Treatment (EXIT) given to save unborn baby







Rare procedure saves unborn baby

TIMES NEWS NETWORK

Hyderabad: A woman and her unborn baby underwent a rare exutero intrapartum treatment (EXIT) at Rainbow Children's Hospital at Banjara Hills which is a firstof-its-kind instance in the Telugu states.

The couple hailing from Warangal was initially devastated to learn that their unborn baby had a huge neck mass during a routine pregnancy scan and was advised to undergo an abortion.

Dr Sravanthi, a foetal medicine specialist, explained to them that the huge mass was obstructing the breathing tube and food pipe of the baby and that for any chance of the baby's survival, they

would need to perform a very unique and rare procedure called EXIT.

Just before the delivery, a foetal medicine team performed cyst reduction to decrease the size of the mass to facilitate the delivery of the baby.

The child, who is now five months old, is successfully breathing on her own.

పాక్షిక ప్రసవంలో శిశువుకు శస్త్రచికిత్స

- తలను మాత్రం బయటకు తీసి సర్జరీ
- మెదపై పర్పడిన కణితి తాలగింపు
- ప్రసవం తర్వాత వెంటిలేటర్పై చికిత్స
- 'ఎగ్జీట్ ప్రాసీజర్'తో శిశువు ప్రాణాలు
 కాపాడిన రెయిన్బో వైద్యులు

హైదరాబాద్ సిటీ, అక్టోబర్ 27(అం(ధజ్యోతి):

బ్రసవ సమయంలోనే ఓ శిశువుకు రెయిన్యో అస్పత్రి వైద్యులు ఆరుదైన
శస్త్రవికిత్స చేసి ప్రాణాలు కాపాడారు. శిశువు తలను బయుకు తీసి,
మెగతా శరీర బాగాన్ని తక్తి కదుపులో ఉంది. మెదపై ఏర్పడిన కడకినిని తొల
గించారు. దాడాపు నాలుగు గంటల పాటు 25 మంది వైద్యులు 'ఎగ్జిట్ ప్రోసీ
జరో నిర్వహించి, ఆ శిశువుకు ఊపిరిపోశారు. ఈ విమాలను గురువారం
అస్పత్రి వైద్య ఇందం వివరించింది. వరంగలేకు చెందిన మహిళకు ఐదు
నెలలు నిండాక స్కానింగ్ చేయగా కదుపులోని శిశువు మెదమీద కణితి



లుకున్న శిశువుతో రెయిన్బో వైద్యులు

ఉన్నట్లు తెలింది. దింతో బంజారాహాల్స్లో రెయిన్టరో బిల్లన్ ఇస్పలి వైద్యులను సంభ దించారు. ఆమెను ఫీటల్ మెడిసిన్ స్పెషల్ డాక్టర్ ద్రవంతి పరిశీలింది, శిశువు మెడమీ బార్ కటిలి శ్వాని, ఆహార నాళాలకు అద్దు? ఉందని నిర్మాకణకు వచ్చారు. ప్రసవం కర్వా శిశువుకు కటిలి వల్ల శ్వాను పీల్పుకోవడం క మవ్రతుంది. తగినంత ఆస్టిజన్ అందకో వదం వల్ల జైయిన్ డ్యామేజ్ అయికే ప్రాణ నికే ముష్పు. దీంతో నెలలు నించాక ఎగి.

్టరాగీజర్ (ఎక్స్ యుజెరో ఇంట్రాపార్టమ్ ట్రీటిమెంట్) నిర్వహించాలని నీ యుండారు. నీజేరియన్ డ్వారా పాక్షీకంగా ట్రసవం చేసి, ప్రానెంట్ నుం రక్తం, ఆక్సిజన్ నరఫరా యడావిధిగా జరిగేలా జాగ్రశ్రలు తీసుకుంటూ కు తిని తొలగించారు. తర్వాత తల్లి కడుష నుంచి చీద్దను హల్లిగా బయటి తీసి, ఎన్ఐసీయూలో 50 రోజుల పాటు హై డ్రీకెస్సీ వెంటిలేటరోపై చికిశ అందించారు. ఇప్పుడు శశవుష హర్లి ఆరోగ్యంగా ఉందని, డీశ్చాల్లి చేసినకి రెయిన్ట్లో వైద్యులు తెలిపారు.





रेनबो चिल्ड्स हॉस्पिटल में तेलंगाना व आन्धा के पहला नवजात शिशु को अपनी तरह को अनूटी जीवन रक्षक प्रक्रिया एक्सपूटेरो इंट्रापार्टम ट्रीटमेंट के माध्यम से प्राणी की रक्षा की गई। चिकित्सा दल में शामिल फैटल मेडिसिन विशेषज्ञ डॉ. श्रावीत मुख्य अनेस्थेटिस्ट डॉ. सुब्रमण्यम, वरिष्ठ चिकित्सक डॉ. श्रुति, बच्चों के ईएनटी सर्जन डॉ. मृति, डॉ. विजयानंद, डॉ. दिनेश चिराला, डॉ. रमेश कंचली।

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RARE OP

Rainbow docs remove 600 g mass from unborn baby

EXPRESS NEWS SERVICE ⊕ Hyderabad

A team of doctors at Rainbow Children's Hospital performed "ex utero intrapartum treatment (EXIT), a unique and life saving procedure to remove a 600-gramme mass from a baby just as it was being delivered by a pregnant woman.

by a pregnant woman.

After nine years of marriage and six miscarriages,
Sasikala of Warangal conceived again. Though initially
there were no abnormalities,
doctors identified a 4-5 centimetre length tumour on the
foretus in the 25th week of
pregnancy, which rapidly increased to seven centimetres
in the next four weeks.

Dr Sravanthi explained to Sasikala and her husband Priyadarshan the need to perform EXIT stating that though the baby is surviving in the mother's womb because the oxygen is supplied from the mother's blood through the placenta, post delivery its not possible for the baby to breathe natural due to the

After a prolonged pregnancy of 37 weeks, the mother underwent a caesarean section on April 14 and a team of doctors, led by Dr Vijayanand, successfully performed EXIT.

Addressing a press conference on Thursday, Senior Obstetrician Dr Shruthi said: "The baby is healthy now. It was a unique experience to deliver the baby's head but not the rest of the body, and holding for 11 minutes to monitor foetal wellbeing by foetal umbilical cord pulsation till airway is established."



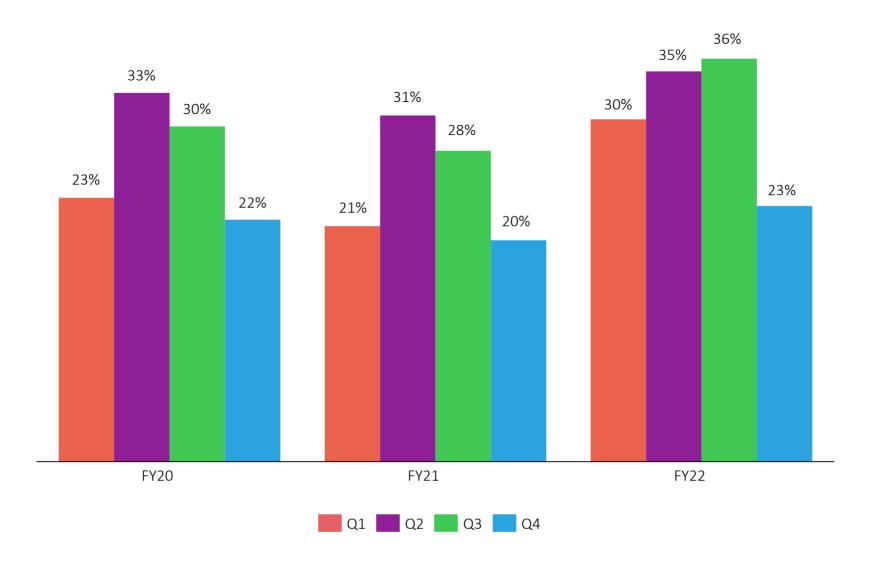
Sasikala and her husband Prlyadarshan posewith their baby, days after doctors performed EXIT during the delivery

Quarterly Revenue Contribution









About Us



Rainbow network comprises of 15 hospitals and 3 clinics in 6 cities, with a total bed capacity of 1,555 beds. Our Pediatric services under "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's hospital built on strong fundamentals of multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services while the spokes provide emergency care in pediatrics and obstetrics, large outpatient services and comprehensive obstetrics, pediatric and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

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